

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31 May 2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China South City Holdings Limited
Date Submitted	4 June 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1668</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	30,000,000,000	0.01	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	30,000,000,000	0.01	300,000,000
(2) Stock code : Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*HK*\$) : 300,000,000

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,053,564,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	31,500,000	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	6,085,064,000	N/A	<u>N/A</u>	<u>N/A</u>

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme		Movement du	uring the month		No. of new shares of issuer issued during the	No. of new shares of issuer which
including EGM approval date (dd/mm/yyyy) and class of shares issuable					month pursuant thereto	may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
Share Option Scheme (4 Sept 2009)						
1. exercise price at HK\$1.29 per share ordinary shares (Grant date:11/4/2011)	0	31,500,000	0	3,500,000	0	136,600,000
(Note 1)						
2. exercise price at HK\$1.15 per share ordinary shares (Grant date: 27/06/2012)	0		0 0	0	0	55,435,000
(Note 1)						
		То	tal A. (Ordinar (Preferenc (Otl		31,500,000 0 0	
Total funds raised during the mo options (State currency)	onth from exe	rcise of <u>HK</u> \$40,6	35,000			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy)	( / / )			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		B. (Ordinary shares) 0		
	Total	B. (Ordinary shares) $\underline{0}$ (Preference shares) $\underline{0}$ (Other class) $\underline{0}$		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertibl		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$975,000,000	HK\$	975,000,000	0	975,000,000	0	625,000,000
Convertible Note Due 201	8					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary	····				
Subscription price	HK\$1.56/share (sub	ject to adjustment)	-			
(if applicable)						
(dd/mm/yyyy))						
2.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		·				
Subscription price <u></u> EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		1		nary shares) 0 ence shares) 0		-
				Other class) 0		-
			(			-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
1	4	
	-	
	1	
shares (Note 1)	1	
2		
	4	
	4	
shares (Note 1)		
3.		
	1	
	1	
( / / )	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	0	

Oti	ner Movements in l	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Other Movements in Issued Share Capital

			F	For Mai	n Boar	d and GEM list	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At	price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At	price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

					For Main	Board	and GEM list	ed issuers
							No. of new	No. of new
							shares of	shares of
							issuer issued	issuer which
							during the	may be
							month	issued
							pursuant	pursuant
							thereto	thereto as at close of the
	T							month
	Type of Issue							monui
				Class of shares issuable				
				(Note 1)				
				(Note 1)				
9.	Capital			Issue and allotment	( / /	)		
	reorganisation			date : (dd/mm/yyyy)				
	-							
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)				
				Class of shares				
				redeemed (Note 1)				
10.	Other	A	N/A	Redemption date :	( / /	)		
		At price : HK\$		(dd/mm/yyyy)				
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)				
					Ordinary s			_
				(Pr	eference s			_
					(Other	class	) <u>0</u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	31,500,000
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

Submitted by: <u>TSE Man Yu</u>	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.